

API MONTHLY REPORT

Report Date. Sep. 02, 2025

One stop solution supplier
APIs to VEGA



IDEAS FOR BETTER LIFE

APIS Monthly Report

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Comprehensive



Professional



Objective

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OVERVIEW

The APIs have stopped falling and stabilized, with the supply and demand fundamentals tending to be balanced. Market expectations are positive, presenting a trend of major stability with minor differentiation. Categories such as Acetoquinine and Tylosin Tartrate have rebounded and stopped falling due to the tightening of supply. The factory prices of Doxycycline hydrochloride, Chlortetracycline sulfate and other products have loosened, and the market prices have dropped due to fierce competition. Competition in categories such as Florfenicol, which are at historical lows, has eased, and prices have gradually stabilized. Continue to pay attention to the impact of capacity release on the supply side on the market.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.158RMB, 1EUR=8.31RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

Leading manufacturers have limited signing activities. However, the actual market transaction prices have declined. Market prices:

Tylosin Tartrate Powder: around USD 36.0/KG.

Tilmicosin Phosphate around USD 41.0/KG.

Tilmicosin Base around USD 46.0/KG.

Tiamulin Fumarate around USD 30.6/KG.

ERYTHROMYCIN THIOCYANATE:

Market supply is relatively tight, inquiries and purchases are average. Transactions at USD 60.0-63.0/KG, and the market price index remains stable with fluctuations in this period.

AZITHROMYCIN:

The market is relatively stable, mainly affected by the price of the intermediate product erythromycin thiocyanate. The current transaction price is around USD 136.0-140.0/KG.

β -lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Potassium penicillin industrial salt - The market price has bottomed out, the bottom support has strengthened, the trend has stabilized, and the market price index shows signs of relative stabilization.

Amoxicillin - Bottom range consolidation, trading volume further stabilized, market maintains a weak to strong expectation (trading volume USD21.5/KG).

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate is at stable market trend, but delivery is tight because goods widely used during these period. The price is around FOB USD19.5-20.0/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD143.0-145.0/BOU on FOB. Demand is stable. Others can offer a bit lower prices depending on quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price is slightly

increasing and meanwhile the production is very tight which manufacturers are offering price around USD33.6-36.1/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers which they all stopped quoting these days, plus tight delivery so price at strong point. Spectinomycin hcl (sulphate) price is around FOB USD66.3-69.2 / BOU.

Tetracyclines Series :**OTC HCL:**

Raw materials become tight for OTC hcl, major mfg top offer now for Summer maintainness . Market price keep strong. Estimate the supply will recover around Middle of Sep. Current market price is around USD12.2-13.0/KG.

DOXYCYCLINE HCL:

Major mfg delivery become tight due to Summer maintainness, but Market price become quiet

Major customer start to purchase based on current demand, price keep around USD45-46/KG.

Amido alcohols Series :**FLORFENICOL:**

In Aug, the Florfenicol broke the history bottom price and still keep the weak trends, now the market price is around USD 20-20.5/KG, some old stocks could be little lower more. Under the big pressure.

Some factories are already stopped the offering. In short time, the Florfenicol will still stay at bottom level, but it needs to attention the factory supplying status next.

Lincomamides Series :**LINCOMYCIN HCL:**

Market is stable. Currently price is around FOB USD54.0-55.0/BOU according to different MFG.

Quinolones Series :**ENROFLOXACIN BASE:**

Since the beginning of the year, supply from major domestic manufacturers has been tight. However, recent shipment has gradually stabilized, with market conditions now steady. The third quarter is typically a low season. Current export transactions for metric ton quantities remain stable at USD21.2-USD22.4/KG.

CIPROFLOXACIN HCL:

Recent supply has gradually stabilized, and the market has remained steady. Current market prices range between USD19.5-USD20.8/KG. We continue to monitor market transactions.

Sulfonamides Series :

The overall price of Sulfonamides Series products and market demand are relatively stable at July to August, the end user customers purchase on demand. Need to pay attention to the market transaction situation and shipment situation.

SULFADIAZINE SODIUM: about USD 19.5~20.0/KG
SULFAMETHAZINE SODIUM: about USD12.1~12.5/KG
TRIMETHOPRIM: about USD28.0~28.5/KG
SULFAMETHOXAZOLE: about USD12.6~12.8/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in Sep. Furaltadone market price is around USD22.0/KG. Furazolidone market price around USD16.0/KG.

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